

# Making Credit Risk Review Process Faster, Accurate and More Efficient

## Credit Review Automation Suite



**1** Data  
Extraction



A digital platform that enables automatic extraction of numbers from financial statements



### Benefits

- **70-80%** Time Savings
- **>99%** Accuracy

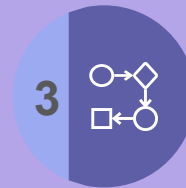


**2** Model  
Update



An MS-Excel add-in to automatically update financials (extracted using Spreadsmart) in a credit financial model

- **70-80%** Time Savings
- Higher Accuracy



**3** Workflow  
and KM



An online workflow and KM tool to allow easy and quick access to previous documents and to streamline the portfolio monitoring workflow

- **5-10%** Efficiency Gains
- Streamlined Workflow



**4** Credit Memo  
Update



Custom automations to update charts and tables in a credit memo document from an MS-Excel based credit financial model

- **10-15%** Time Savings
- Higher Accuracy



**5** Portfolio  
Monitoring



An AI-based platform for tracking real-time news on portfolio companies using pre-defined key words and themes

- Realtime Access to News Articles for Better Risk Management



Click for more info:

**Spreadsmart**

**ATUM**

**Researchstream**

**Pitchready**

**Insightsfirst**