

# Making Credit Risk Review Process Faster, Accurate and More Efficient

## Credit Review Automation Suite



				
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A digital platform that enables automatic extraction of numbers from financial statements

An MS-Excel add-in to automatically update financials (extracted using Spreadsmart) in a credit financial model

An online workflow and KM tool to allow easy and quick access to previous documents and to streamline the portfolio monitoring workflow

Custom automations to update charts and tables in a credit memo document from an MS-Excel based credit financial model

An AI-based platform for tracking real-time news on portfolio companies using pre-defined key words and themes

### Benefits

- **70-80%** Time Savings
- **>99%** Accuracy

- **70-80%** Time Savings
- Higher Accuracy

- **5-10%** Efficiency Gains
- Streamlined Workflow

- **10-15%** Time Savings
- Higher Accuracy

- Realtime Access to News Articles for Better Risk Management

Click for more info:

- [Spreadsmart](#)
- [ATUM](#)
- [Researchstream](#)
- [Pitchready](#)
- [Insightsfirst](#)