

# Making Credit Risk Review Process Faster, Accurate and More Efficient

## Credit Review Automation Suite



**1**  **Data Extraction**



A digital platform that enables automatic extraction of numbers from financial statements

**2**  **Model Update**



An MS-Excel add-in to automatically update financials (extracted using Spreadsmart) in a credit financial model

**3**  **Workflow and KM**



An online workflow and KM tool to allow easy and quick access to previous documents and to streamline the portfolio monitoring workflow

**4**  **Credit Memo Update**



Custom automations to update charts and tables in a credit memo document from an MS-Excel based credit financial model

**5**  **Portfolio Monitoring**



An AI-based platform for tracking real-time news on portfolio companies using pre-defined key words and themes

 **Benefits**

- **70-80%** Time Savings
- **>99%** Accuracy

- **70-80%** Time Savings
- Higher Accuracy

- **5-10%** Efficiency Gains
- Streamlined Workflow

- **10-15%** Time Savings
- Higher Accuracy

- Realtime Access to News Articles for Better Risk Management

Click for more info:

[Spreadsmart](#)

[ATUM](#)

[Researchstream](#)

[Pitchready](#)

[Insightsfirst](#)