



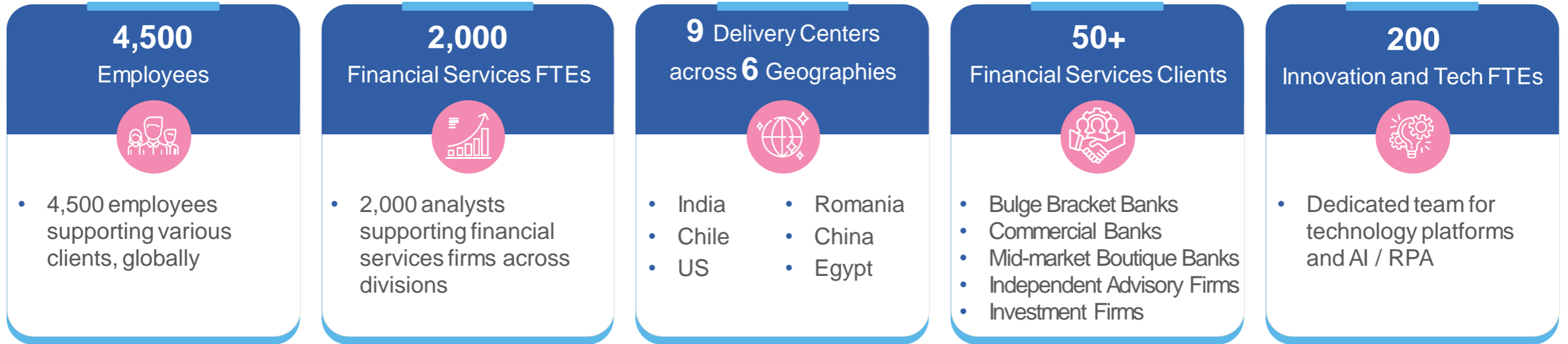
Evalueserve Support Services for Oil and Gas Sector

EVALUESERVE

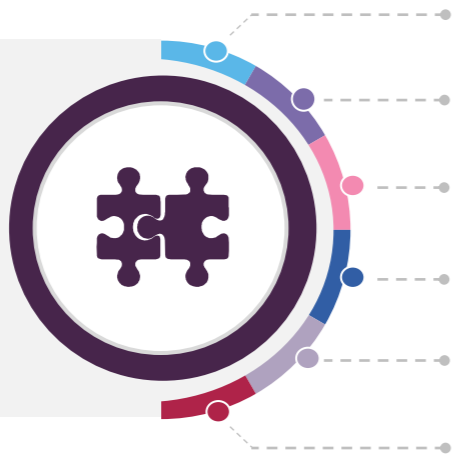
April 2022

Evalueserve Overview

Largest independent provider of research and analytics support, with a strong focus on innovation



Key Differentiators



Machine

Best-in-class technology for better efficiency and insight generation

Deep Domain Expertise

800+ FTEs in Corporate and Investment Banking division

Transition Experience

Experience in large scale transitions and set-ups

Global Presence

Nine delivery centers and 10+ onsite locations

Training & Development

Exhaustive in-house e-learning and classroom programs





Client-centric Delivery

Customized solutions for clients

Evalueserve Oil and Gas Investment Banking Support Offerings

Comprehensive suite of services across all sub-sectors and project types for a bulge bracket bank

Oil & Gas Specific Capabilities and Experience

-  Upstream
-  Midstream
-  Downstream
-  Oilfield Services

- Company profiles including deep dives and asset overviews
- Segment overviews
- Analyst perceptions
- Shareholder analysis
- Management biographies
- Charts (NTM and LTM)
- Case studies (M&A, IPO, etc.)
- Company screening

- Relative valuation (trading and transaction comparable)
- Financial modelling
- Pitch books support
- Detailed historical financial benchmarking along with pro-forma adjustments
- Newsletters & market updates
- Information memorandums including risk & mitigant section and industry slides

Metrics Coverage

Upstream

- Production Volumes
- CAPEX, SG&A and OPEX Budgets
- Reserves/Resources (1P, 2P, 3P)
- Acreage, Basin Locations, Rig Count, Asset Map
- NAV and Netback

Midstream

- Pipelines Volumes, Pipelines Length
- Growth and Maintenance Capex
- Storage Capacity, Throughput Capacity, Gathering/Processing Capacity

Downstream

- Gathering & Procession Capacity
- Refining Margin, Refining Throughput Capacity, Nelson Complexity Index

Databases Proficiency



Evalueserve currently supports two European bulge bracket banks, a US full-service bank, two of top 5 Canadian bank and two of leading financial advisory firms

Thank You

For additional details contact us:

CIB@Evalueserve.com