

# Corporate Actions



# Pre-Corporate Actions

## Introduction to Corporate Actions



What are Corporate Actions? Significant events initiated by a company that bring material changes to its stakeholders, such as mergers, acquisitions, stock splits, and dividends.



Did You Know? Corporate actions can significantly impact stock prices and shareholder value. Stay informed to make the best investment decisions!

# Planning and Discovery Phase

## Planning is Key!

Effective planning involves defining the types of actions, understanding their implications, and preparing for the impact on stakeholders.



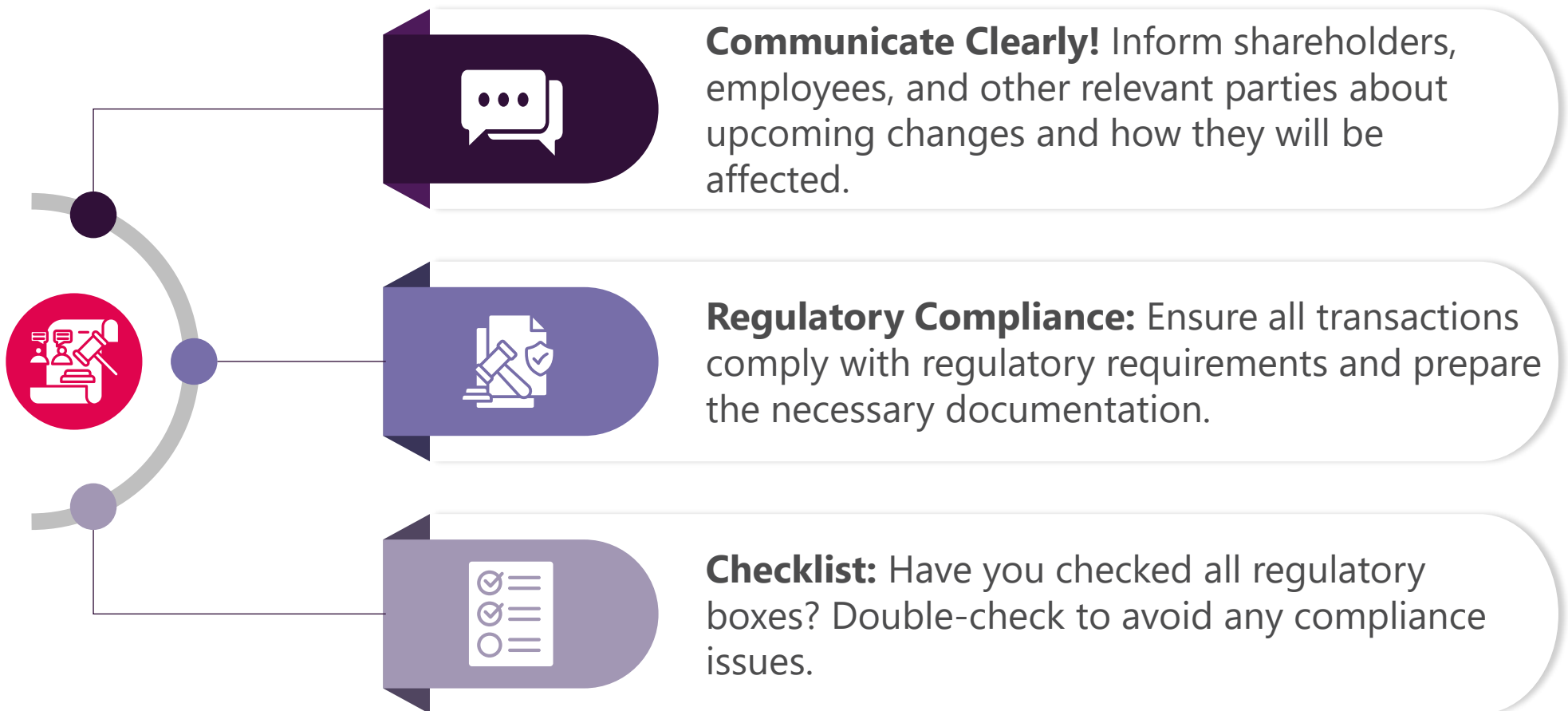
## Discovery Phase Explained:

Identifying technical details like effective dates and distribution methods is crucial for understanding the full scope and impact of the action.

## Pro Tip:

Start planning early and involve all key stakeholders to ensure a seamless process.

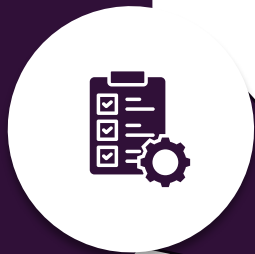
# Stakeholder Communication and Compliance



# Post-Corporate Actions

## Execution, Monitoring, and Impact Assessment

Execution and Monitoring:  
Continuous monitoring is essential to ensure everything goes as planned, including tracking the impact on stock prices and shareholder reactions.



Assess the Impact!  
Analyze changes in stock prices, market capitalization, and shareholder equity to understand the corporate action's impact.



Insight: Regular impact assessments can help in making informed strategic decisions.

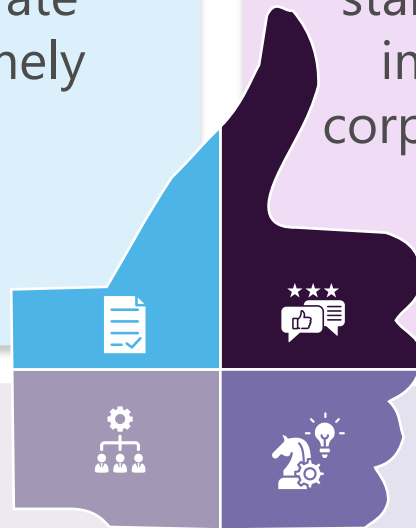
# Reporting, Feedback, and Long-term Strategy

## Reporting and Documentation:

Keep stakeholders informed about the outcomes of the corporate action with accurate and timely reports.

## Feedback and Improvement:

Gather feedback from stakeholders to identify areas for improvement and plan future corporate actions more effectively.



## Evaluate Insight:

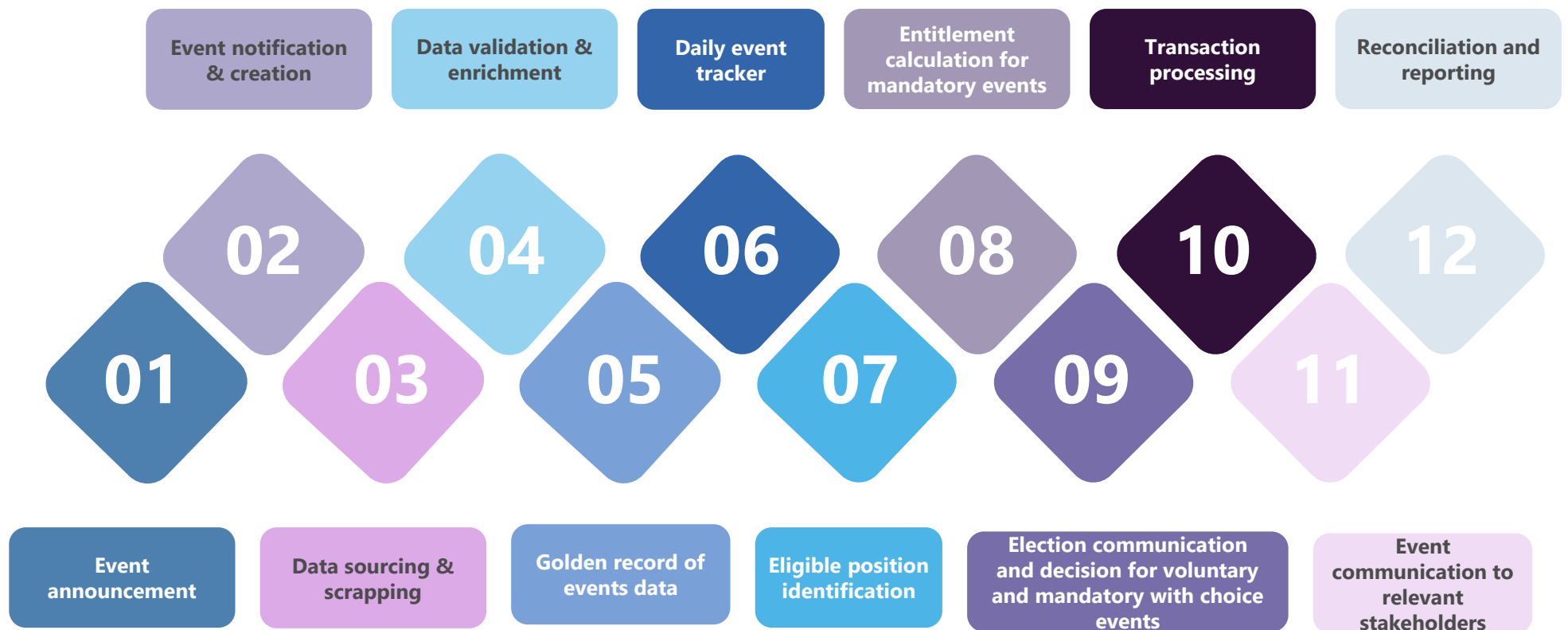
Aligning corporate actions with long-term strategy ensures sustainable growth and success.

## Long-term Strategy:

Align the company's long-term strategy with the changes brought about by the action to ensure sustained success.

# Evalueserve - Your Partner in Corporate Actions

Partner with Evalueserve to navigate corporate actions with confidence and achieve your business goals. Learn more about how we can support your corporate actions journey. Our comprehensive services include:



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