

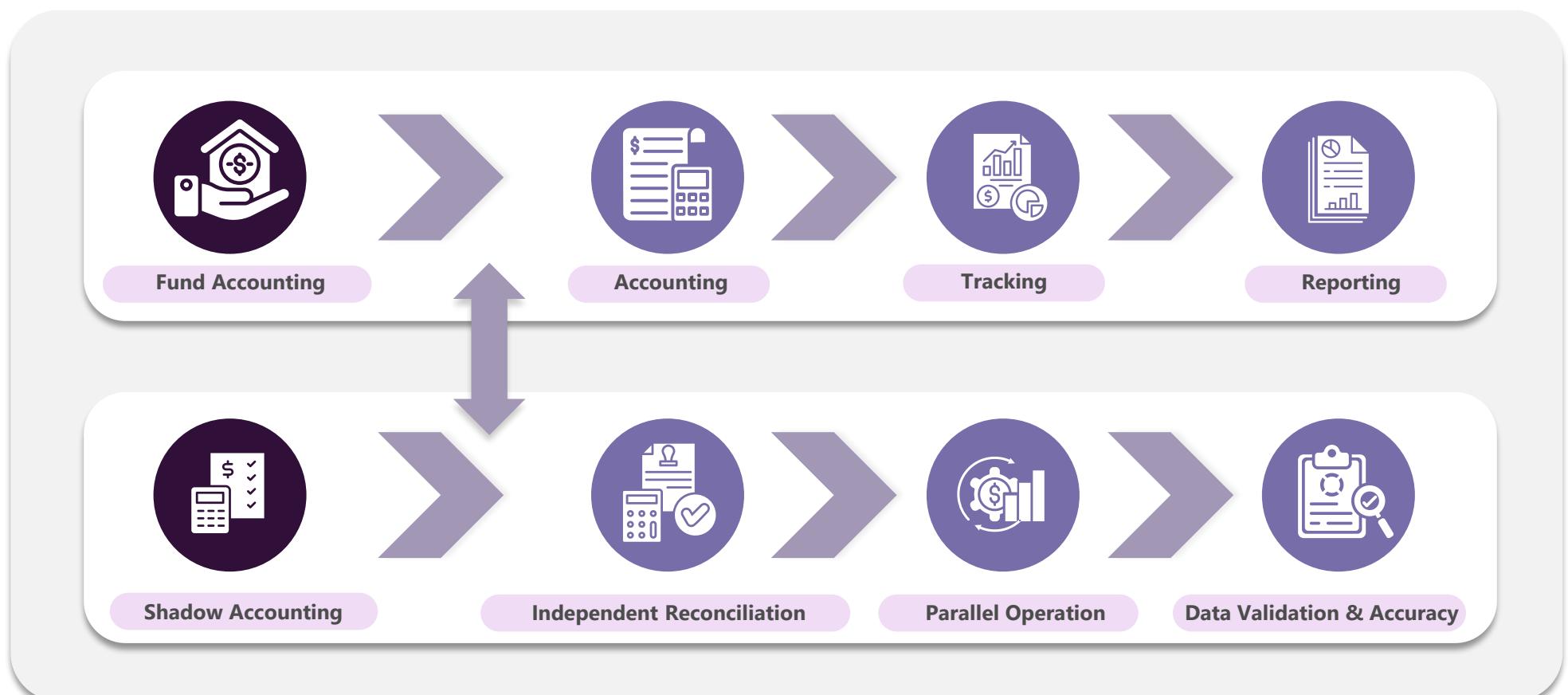
Investment Ops support



Understanding Investment Operations Support

What It Is: Investment operations support involves the people, systems, and processes that enable and support core investment management activities. This includes maintaining the investment book-of-record, managing post-trade execution activities, and ensuring accurate position and cash management.

Why It Matters: Efficient investment operations are the backbone of smooth fund management. Here's a quick look at the key elements of the fund accounting and shadow accounting process flow:



Capital Activity

What It Is: Efficiently managing contributions, withdrawals, and capital distributions for private equity funds.

Why It Matters: Ensures transparency and accuracy in managing investor capital flows.

Evalueserve Advantage



Transaction Management

What It Is: Tracking and executing trades across various asset classes seamlessly.

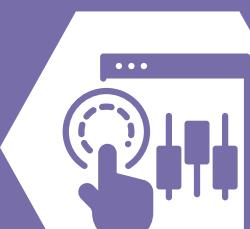
Why It Matters: Accurate transaction management prevents bottlenecks and facilitates timely fund operations.

Evalueserve Advantage



Real-time trade support: Utilizing cutting-edge systems like Order Management Systems (OMS) for efficient trade execution and validation.

Comprehensive trade lifecycle management: From initiation to settlement, ensuring accuracy and compliance.



Risk mitigation: Advanced analytics to identify and manage potential risks in trading activities.

Reconciliation

What It Is: Aligning fund records with custodians, administrators, and internal books.

Why It Matters: Prevents discrepancies, improves data accuracy, and ensures compliance.

EVESERVE ADVANTAGE

- **Swift identification and resolution of breaks:** Ensuring smooth daily operations.
- **Automated reconciliation processes:** Leveraging technology to enhance accuracy and efficiency.
- **Comprehensive data integrity checks:** Ensuring all records are aligned and discrepancies are promptly addressed.



Reference Data & Corporate Actions

What It Is: Maintaining accurate securities data and processing corporate actions like dividends and mergers.

Why It Matters: Improves decision-making and keeps portfolio information up to date.

Evalueserve Advantage

- **Meticulous management of reference data:** Ensuring data accuracy and reliability.
- **Efficient processing of corporate actions:** Timely updates on dividends, mergers, and other corporate events.
- **Enhanced portfolio accuracy:** Supporting informed investment decisions and strategic planning.



Securities



Dividends and mergers



Corporate actions



Decision-making



Portfolio

Pricing/Valuation

What It Is: Determining precise asset prices for portfolio valuation.

Why It Matters: Accurate pricing is critical for fund performance evaluation.

Evalueserve Advantage



Reliable valuations

Backed by advanced analytics and thorough reviews.



Comprehensive valuation methods

Including Discounted Cash Flow (DCF), Comparable Company Analysis (CCA), and Precedent Transactions Analysis (PTA).



Market-driven insights

Leveraging real-time data for precise asset pricing.

NAV Calculation

What It Is: Calculating the Net Asset Value (NAV) to determine fund worth.

Why It Matters: NAV forms the basis for reporting and investor transparency. EvaluateServe Advantage:

- **Accurate and timely NAV calculations:** Ensuring investor confidence.
- **Detailed fund accounting processes:** Tracking inflows, outflows, and asset valuations.
- **Regulatory compliance:** Adhering to industry standards for transparency and accountability.



Admin & Regulatory Reporting



What It Is: Generating operational and compliance reports as per industry standards.

Why It Matters: Meets regulatory requirements and enhances accountability.

Evalueserve Advantage:

- **Comprehensive reporting:** Tailored to client needs, ensuring compliance and clarity.
- **Advanced data management:** Utilizing technology for efficient report generation and distribution.
- **Global regulatory compliance:** Meeting diverse jurisdictional requirements with precision.

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